



1330 Cesar E. Chavez Blvd, Portland, OR 97214
Phone: 503-232-1100 Fax: 503-232-7751 Web: www.cnmwellness.com

PATIENT ELIGIBILITY WAIVER & FINANCIAL RESPONSIBILITY FORM

The purpose of this form is to help our patients understand their medical insurance, eligibility, coverage/benefits, and our office policy and medical services.

It must be understood that:

- We render our service on the basis that insurance companies may or may not pay all, or a portion of our charges for your visit(s).
- Authorizations for medical treatment from your insurance company do not guarantee full payment for authorized services.
- The patient/guardian is responsible for obtaining prior authorization (when applicable) prior to their visit.
- Not all insurance companies/third party payors pay for all services. Each policy has its own particular stipulations regarding covered services or amount of coverage. We will make every effort to obtain benefits on your behalf, but it is also your responsibility to know and understand your benefit plan with your insurance company.
- All insurance companies state that verification of coverage is not a guarantee of coverage and/or payment. Actual benefits are determined by your insurance company after a claim is received.
- Patients are personally responsible for knowing and understanding their own Insurance policy/plan benefits and eligibility with said insurance company.
- Patients are responsible for payment of outstanding deductibles and co-insurance.
- Co-payments will be collected at the time of service.
- Patients/guardians are responsible for payment for all non-covered services/procedures with their health plan.
- Any appointment that has been missed / not cancelled within 24 hours of their scheduled appointment will incur a \$50.00 charge.
- Returned checks will incur a \$35.00 service fee.
- Changes in a patient/guardian's insurance must be reported to our front desk staff promptly to avoid financial responsibility.



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The patient or Patient's Legal Representative (Guardian) hereby acknowledges that he/she is Eligible for Health Insurance Benefits and coverage. That in the event that the patient is not eligible for insurance and coverage with said insurance policy, he/she understands and agrees to be fully financially responsible for payment of all costs incurred during the delivery of health services delivered by a Center for Natural Medicine Provider.

Patient Name _____

Date _____

Signature of patient / Guardian _____

Date _____

CNM Staff _____

Date _____

Patient Name: _____



Center
for NATURAL MEDICINE

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We consider patient confidentiality to be of utmost importance. In an effort to ensure your privacy is protected, please read and sign the following consent form.

AUTHORIZATION

I authorize my provider/clinic to leave a detailed message at the following phone number (_____) pertaining to the following (check all that apply):

- Date and time of upcoming appointment
- Laboratory results (e.g., blood tests, Pap smear, urine or other cultures)
- X-ray, CT scan, MRI, or other radiological results
- Reminder to schedule recurring screening services or testing (e.g., mammogram, Pap, PSA, colonoscopy, annual health maintenance exam, etc)
- Referral information (appointment with another health care provider at an outside clinic)
- Any other information pertinent to my care
- Other (please list): _____

I understand that this authorization will remain in effect until such time that I submit, in writing, revocation of my authorization. I understand that by giving my consent, information about my personal health care could be made available to members of my family and/or others in my home who have access to my telephone messaging system.

Print Name: _____

Sign Name: _____ Date: ____/____/____

Witness: _____ Date: ____/____/____

NO AUTHORIZATION

I **DO NOT** authorize any messages related to my health care to be left on my voicemail/answering machine.

Print Name: _____

Sign Name: _____ Date: ____/____/____

Witness: _____ Date: ____/____/____

AUTHORIZATION REVOKED

Message authorization revoked on: ____/____/____

Initials of staff member receiving written revocation: _____

Welcome to our clinic. We are very pleased to be a part of your choices for health and wellness. The following information must be fully completed before your visit. Please read over our policies and procedures and sign and date in each place indicated so that we may provide you with the care and services you request by becoming our patient. If you have any questions, or need assistance with your intake forms, please ask at the reception desk.

Patient Name (Last, First, Middle) _____ Date of Birth _____

Guarantor/Guardian's Name if Patient is a Minor or Dependant _____

Home Address _____ City/St/Zip _____

Billing/Mailing Address _____ City/St/Zip _____

Patient Social Security # _____ Marital Status _____ Spouse/Partner's Name _____

Patient Employer and Employer Address _____

Best Contact Phone Number _____ May we leave messages for you at this number? Yes _____ No _____

Alternate Phone Number(s) _____ May we leave messages for you at this number? Yes _____ No _____

Email Address _____ Newsletter Yes _____ No _____ Products Yes _____ No _____

Emergency Contact Information (Name, Phone, Relationship) _____

Person(s), if any, authorized to receive private health information and to schedule/confirm appointments on the patient's behalf

(Name, Address/Phone, Relationship) _____

May we use anonymous data from your medical records for the purpose of teaching and research? Yes _____ No _____

How did you hear about our services? _____

CLINIC POLICY AND PROCEDURES

Please read and initial each point, and sign and date below:

____ *The Center for Natural Medicine was carefully designed and constructed to be hypoallergenic for chemically sensitive individuals. For health considerations and due to the close interpersonal nature of our work, your personal cleanliness is required for a comfortable healing environment. Please avoid using strong smelling perfumes, aromatics, lotions, or deodorants on appointment days and please do not smoke on the premises.*

____ *If you have not been seen in this office within the last 6 months, an examination may be necessary to reinstate proper treatment. If you have not been seen for 3 years, you will be charged a new patient visit fee in order to re-establish care.*

____ *In consideration of our doctors and other patients, please call at least 24 hours in advance to cancel or reschedule an appointment. If you do not cancel in a timely manner, you may be billed a fee up to \$50 for a missed visit.*

____ *Payment is due at time of service. If you have insurance benefits that cover our unique services, we are happy to bill for you, however please notify us of your complete policy information at least 24 hours before your visit so that we may verify your coverage. If we have not been able to verify your coverage before your visit, you will need to pay at the time of your visit, and we will provide you with a form adequate to bill for your own re-imbusement.*

I have read and understand the stated policies and procedures for The Center for Natural Medicine. My signature below is my acknowledgment and agreement to abide by the policies and to receive medical care as offered by my providers at this clinic. I also agree that I am ultimately responsible for all charges on my account for services received. If the patient is a minor, then my permission is granted as guardian and guarantor for the treatment of my child or dependant.

Patient/Guarantor Signature _____ Date _____

PLEASE BE AWARE OF THE FOLLOWING PAYMENT AND BILLING POLICIES:

- We offer the complementary service of verifying your insurance benefits before your visit; however this verification is in no way a guarantee of coverage. If you have medical insurance, it is a contract between you and your insurance company, and ultimately it is your responsibility to understand your policy coverage and to see that your balances at CNM are paid promptly. If your claim is denied, you will be billed for your balance.
- If your policy requires a co-pay or co-percentage it is due at the time of your visit. If your benefits are subject to a deductible, we will bill for your visit, but payment is expected at the time of service.
- Payment for all nutritional supplements, orthopedic supplies and non-covered services is due at time of service.
- If you have filed a personal injury claim relating to an auto injury, medical bills are directed to your personal auto insurance policy regardless of fault. If you have filed a worker's compensation claim, your employer's insurance carrier is billed. In both cases, the patient is not required to pay at time of service for care related to the injuries, but will be responsible for charges not covered by the insurance company, regardless of pending litigation or settlements.

IN ORDER FOR US TO BILL YOUR INSURANCE, YOU MUST COMPLETE THE FOLLOWING INFORMATION IN FULL:

Primary Insurance Name & Address _____

Name and Address of Policy Holder/Subscriber _____

Policy Holder's Social Security # _____ DOB _____ Relationship to Patient _____

Policy or ID # _____ Group # _____ Customer Service Phone # _____

If you have secondary insurance that also covers our services, please provide the following information in full:

Secondary Insurance Name & Address _____

Name and Address of Policy Holder/Subscriber _____

Policy Holder's Social Security # _____ DOB _____ Relationship to Patient _____

Policy or ID # _____ Group # _____ Customer Service Phone # _____

I hereby assign to The Center for Natural Medicine any medical/surgical benefits for services rendered by them to which I am entitled. This assignment will remain in effect until revoked by me in writing. A photocopy of this assignment is to be considered as valid as the original.

Authorized Signature _____ Date _____

ACKNOWLEDGMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

We are obligated by state and federal law to protect and maintain the privacy of your health information. We are also obligated to provide you with notice of our privacy practices and your rights as a patient concerning your personal health information (PHI). Please read the copy provided to you with your intake forms and sign the acknowledgment below.

If you have any questions, would like your own copy of the notice, or would like further explanation of our privacy policy, please ask at the reception desk.

If you would like to request additional restriction, would like to file an objection to the privacy policy, or would like to request an alternative communication of your PHI, please specify here:

As required by the Privacy Regulation, I am aware that the Center for Natural Medicine, Inc has included a provision that it reserves the right to change the terms of its notice, effective for all PHI that it maintains. I understand that this office is not required by law to honor any changes I may request, but does so as a courtesy whenever possible.

By way of my signature, I provide CNM, Inc with my authorization and consent to use and disclose my protected healthcare information for the purpose of treatment, payment, and healthcare operations as described in the Notice of Privacy Practices and as is allowed or required by state and federal law.

Authorized Signature _____ Date _____



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Health History Form

TODAY'S DATE: _____

NAME: Last _____ First _____ MI _____ BIRTHDATE: _____

Preferred Name: _____ Preferred Pronoun: _____ Gender Identity: _____ Legal Gender: _____

REFERRING PROVIDER: _____ OTHER PROVIDERS: _____

PRIMARY CARE PROVIDER: _____ PREFERRED PHARMACY: _____

REASON FOR TODAY'S VISIT: _____

Allergies:	Medication or Substance	Reaction & Age	Severity	Epi Pen?
(include meds, food, environmental)	_____	_____	_____	<input type="checkbox"/>
<input type="checkbox"/> No Known Allergies	_____	_____	_____	_____

Prescription Medicine:	Name	Dose	Frequency
<input type="checkbox"/> None	_____	_____	_____
<input type="checkbox"/> See attached list	_____	_____	_____
	_____	_____	_____
	_____	_____	_____

Supplements/Vitamins:	Name	Dose	Frequency
<input type="checkbox"/> None	_____	_____	_____
<input type="checkbox"/> See attached list	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
	_____	_____	_____

Do you regularly take any of these: Tylenol/Acetaminophen Ibuprofen/Advil Naproxen/Aleve Aspirin

Social History

Do you use tobacco products? Never Daily Some Days Quit Passive (around cigarette smoke)
 Packs per Day _____ Years Smoked _____ Date Quit _____
 Type(s) of Tobacco: Cigarettes Cigars E-Cigarettes Chew Snuff

Do you drink alcohol? Yes No Quit Date Quit _____ Drinks per Day _____ Drinks per Week _____
 Type: Beer Wine Liquor

Do you use recreational drugs? Never Yes – Use per Week _____ No Quit Date Quit _____

Have you ever used injected/IV drugs: Yes No Inhaled Drugs? Yes No
 Types: Cocaine Marijuana Methamphetamines Stimulants Heroin
 Depressants Hallucinogens (LSD, mushrooms) Opioids (vicodin, oxycodone) Other _____

Social History - continued

Relationship Status:

- Single Married Domestic Partner Longterm relationship Monogamous Polyamorous Open Relationship
 Are you sexually active? Yes No Partner(s) anatomy: Penis Vagina Both Contraception: _____
 Any concerns about sexual function? Yes No
 Have you ever been physically hurt by a romantic partner? Yes No
 Are you working? Yes What do you do? _____ No Retired Disabled Student
 Do you have any hobbies? _____
 Do you have adequate social support? Yes No
 Is stress a major problem for you? Yes No

Reproductive Health

- | | | | |
|--------------------|--------------------------|--------------------------|---|
| | Yes | No | # pregnancies _____ # live births _____ |
| Never Pregnant | <input type="checkbox"/> | <input type="checkbox"/> | # miscarriages _____ # abortions _____ |
| Currently Pregnant | <input type="checkbox"/> | <input type="checkbox"/> | First day of last period _____ |
| Menstrual Period | <input type="checkbox"/> | <input type="checkbox"/> | Period occurs every _____ days <input type="checkbox"/> Irregularly |
| Fertility Concerns | <input type="checkbox"/> | <input type="checkbox"/> | Age of first period _____ |
| | | | Cramps: <input type="checkbox"/> Mild <input type="checkbox"/> Moderate <input type="checkbox"/> Severe |
| | | | Flow: <input type="checkbox"/> Light <input type="checkbox"/> Moderate <input type="checkbox"/> Heavy |
| | | | Spotting between periods: <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Menopause OR | <input type="checkbox"/> | <input type="checkbox"/> | Age of onset _____ |
| Andropause | | | If menopausal/andropausal, have you ever used a hormone replacement? |
| | | | <input type="checkbox"/> Yes <input type="checkbox"/> No If so, what was used? _____ |

Past Medical History

Please check box for those conditions you have currently (C) or in the past (P)

- | | | | |
|--|---|---|--|
| (C) (P) | (C) (P) | (C) (P) | (C) (P) |
| <input type="checkbox"/> No Past Medical History | <input type="checkbox"/> Colon Polyps | <input type="checkbox"/> Hepatitis B | <input type="checkbox"/> Pacemaker/ICD |
| <input type="checkbox"/> Abnormal ECG/EKG | <input type="checkbox"/> Congenital Birth Defects | <input type="checkbox"/> Hepatitis C | <input type="checkbox"/> Pancreatitis |
| <input type="checkbox"/> Alcoholism | <input type="checkbox"/> Congestive Heart Failure | <input type="checkbox"/> Hernia Type: _____ | <input type="checkbox"/> Parkinson's Disease |
| <input type="checkbox"/> Allergic Rhinitis | <input type="checkbox"/> COPD | <input type="checkbox"/> HIV | <input type="checkbox"/> Polycystic Ovarian Syndrome |
| <input type="checkbox"/> Anal Fissure | <input type="checkbox"/> Coronary Atherosclerosis | <input type="checkbox"/> High Cholesterol | <input type="checkbox"/> Pre-Diabetes |
| <input type="checkbox"/> Anemia Type: _____ | <input type="checkbox"/> Deep Vein Thrombosis (DVT) | <input type="checkbox"/> Hypertension | <input type="checkbox"/> Psoriasis |
| <input type="checkbox"/> Anesthesia Problems | <input type="checkbox"/> Depression | <input type="checkbox"/> Hyperthyroidism | <input type="checkbox"/> PTSD |
| <input type="checkbox"/> Anxiety | <input type="checkbox"/> Diabetes Type 1 | <input type="checkbox"/> Hypothyroidism | <input type="checkbox"/> Pulmonary Arterial Hypertension |
| <input type="checkbox"/> Arrhythmia | <input type="checkbox"/> Diabetes Type 2 | <input type="checkbox"/> Insomnia | <input type="checkbox"/> Pulmonary Embolism |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Diverticulitis | <input type="checkbox"/> Irritable Bowel Syndrome | <input type="checkbox"/> Pulmonary Hypertension |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Down's Syndrome | <input type="checkbox"/> Kidney Disease | <input type="checkbox"/> Seizures |
| <input type="checkbox"/> Atrial Fibrillation | <input type="checkbox"/> Eczema | <input type="checkbox"/> Kidney Stones | <input type="checkbox"/> Severe Infection/Sepsis |
| <input type="checkbox"/> Autoimmune Disease | <input type="checkbox"/> Emphysema | <input type="checkbox"/> Liver Disease | <input type="checkbox"/> Sexual Assault |
| <input type="checkbox"/> Barrett's Esophagus | <input type="checkbox"/> Endometriosis | <input type="checkbox"/> Lung Disease | <input type="checkbox"/> Sleep Apnea |
| <input type="checkbox"/> Bleeding/Clotting Disorder | <input type="checkbox"/> Erectile Dysfunction | <input type="checkbox"/> Lupus/SLE | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Blood Transfusion | <input type="checkbox"/> Fatty Liver | <input type="checkbox"/> Macular Degeneration | <input type="checkbox"/> Substance Abuse |
| <input type="checkbox"/> Breast Mass | <input type="checkbox"/> Fibrocystic Breasts | <input type="checkbox"/> Migraines | <input type="checkbox"/> TIA |
| <input type="checkbox"/> Broken Bone(s) | <input type="checkbox"/> Fibroids | <input type="checkbox"/> Motor Vehicle Accident | <input type="checkbox"/> Trauma |
| <input type="checkbox"/> Burns | <input type="checkbox"/> Fibromyalgia | <input type="checkbox"/> Multiple Sclerosis | <input type="checkbox"/> Traumatic Brain Injury (TBI) |
| <input type="checkbox"/> Cancer Type: _____ | <input type="checkbox"/> Gastric Ulcer | <input type="checkbox"/> Musculoskeletal Disease | <input type="checkbox"/> Tuberculosis |
| <input type="checkbox"/> Cataracts | <input type="checkbox"/> GERD | <input type="checkbox"/> Myocardial Infarction (MI) | <input type="checkbox"/> Ulcerative Colitis |
| <input type="checkbox"/> Cholelithiasis (Gallstones) | <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Obesity | <input type="checkbox"/> Vertigo |
| <input type="checkbox"/> Chronic Pain Syndrome | <input type="checkbox"/> Hearing Impairment/Loss | <input type="checkbox"/> Osteoporosis | <input type="checkbox"/> Wound Infection or MRSA |
| <input type="checkbox"/> Cirrhosis | <input type="checkbox"/> Heart Murmur Type: _____ | <input type="checkbox"/> Ovarian Cyst | |

Surgical History

Please check box for any surgery you have had, indicate the year

- | | | | |
|--|---|--|---|
| <input type="checkbox"/> No Past Surgical History | <input type="checkbox"/> CABG (_____) _____ | <input type="checkbox"/> Hernia Repair (_____) _____ | <input type="checkbox"/> Prostate Surgery (_____) _____ |
| <input type="checkbox"/> Adenoidectomy (_____) _____ | <input type="checkbox"/> C-Section (_____) _____ | <input type="checkbox"/> Hysterectomy (_____) _____ | <input type="checkbox"/> Splenectomy (_____) _____ |
| <input type="checkbox"/> Adrenalectomy (_____) _____ | <input type="checkbox"/> Cholecystectomy (_____) _____ | <input type="checkbox"/> Joint Replacement (_____) _____ | <input type="checkbox"/> Stent Placement (_____) _____ |
| <input type="checkbox"/> Anorectal Surgery (_____) _____ | <input type="checkbox"/> Colon Resection (_____) _____ | <input type="checkbox"/> Laparotomy (_____) _____ | <input type="checkbox"/> Thyroidectomy (_____) _____ |
| <input type="checkbox"/> Appendectomy (_____) _____ | <input type="checkbox"/> Cosmetic Surgery (_____) _____ | <input type="checkbox"/> Liver Resection (_____) _____ | <input type="checkbox"/> Tonsillectomy (_____) _____ |
| <input type="checkbox"/> Back Surgery (_____) _____ | <input type="checkbox"/> Dental Surgery (_____) _____ | <input type="checkbox"/> Mohs Surgery (_____) _____ | <input type="checkbox"/> Tubal Ligation (_____) _____ |
| <input type="checkbox"/> Bariatric Surgery (_____) _____ | <input type="checkbox"/> Gastrointestinal Surgery (_____) _____ | <input type="checkbox"/> Mole Removal (_____) _____ | <input type="checkbox"/> Valve Replacement (_____) _____ |
| <input type="checkbox"/> Breast Surgery (_____) _____ | <input type="checkbox"/> Hemorrhoidectomy (_____) _____ | <input type="checkbox"/> Neck Surgery (_____) _____ | <input type="checkbox"/> Vasectomy (_____) _____ |
| <input type="checkbox"/> Implanted Device(s): _____ | | | <input type="checkbox"/> Wisdom Teeth Removal (_____) _____ |
| <input type="checkbox"/> Other: _____ | | | |

Complications from Anesthesia No Yes Please explain. _____

Past Imaging and Testing History - include date if known

- No Past Imaging or Testing
- Resting 12-lead EKG (____)
- EKG Stress Test (____)
- Nuclear Stress Test (____)
- Echocardiogram (____)
- Echo Stress Test (____)
- Holter Monitor (____)
- Angiogram (____)
- CAC Score (____)
- CT Scan of: _____
- MRI of: _____
- Ultrasound of: _____
- Chest X-Ray (____)
- X-Ray of: _____
- Spirometry (____)
- Peak Flow Testing (____)
- Barium Swallow (____)
- Endoscopy (____)
- Colonoscopy (____)
- EEG (____)
- EMG (____)
- Tilt Table Testing (____)
- Biopsy (____)

Health Maintenance and Screening

	Yes	No	Normal	Results?	Yes	No	Vaccinations
Pap Smear	<input type="checkbox"/>	<input type="checkbox"/>	Date: _____		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Standard childhood vaccinations
HPV Testing	<input type="checkbox"/>	<input type="checkbox"/>	Date: _____		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Tdap/DTap Date: _____
Mammogram	<input type="checkbox"/>	<input type="checkbox"/>	Date: _____		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Tetanus Date: _____
Colonoscopy	<input type="checkbox"/>	<input type="checkbox"/>	Date: _____		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> HPV <input type="checkbox"/> Pneumovax
DEXA Scan/Bone Mineral Density	<input type="checkbox"/>	<input type="checkbox"/>	Date: _____		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Hepatitis A <input type="checkbox"/> Hepatitis B
Hepatitis C	<input type="checkbox"/>	<input type="checkbox"/>	Date: _____		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Meningitis <input type="checkbox"/> Zoster/Shingles
Sexually Transmitted Infections	<input type="checkbox"/>	<input type="checkbox"/>	Date: _____		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Chickenpox <input type="checkbox"/> Influenza
HIV	<input type="checkbox"/>	<input type="checkbox"/>	Date: _____		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Other: _____

Childhood Illnesses: _____

Do you exercise? Yes No Frequency: _____ Type: _____

Diet/Nutrition Gluten Free Dairy Free Vegetarian Vegan Ketogenic Paleo Other
 Food Sensitivities? _____ Caffeine Intake: _____ Water Intake: _____

Safety Screening

- | | | |
|--|---|--|
| Have you fallen in the past year? <input type="checkbox"/> Yes <input type="checkbox"/> No | Do you have issues with balance or feeling unsteady? <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| Are you afraid of falling? <input type="checkbox"/> Yes <input type="checkbox"/> No | Do you have stable housing? <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| Are you exposed to any toxins? <input type="checkbox"/> Yes <input type="checkbox"/> No | Do you feel safe at home? <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| | Are there guns in your home? <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| | Do you wear seatbelts? <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| | Do you use a bike helmet or other safety equipment? <input type="checkbox"/> Yes <input type="checkbox"/> No | |

Family History – Check all that apply

Relationship	Age (present, or at death)	Status (circle)	No Known Problems	Alcohol/Drug Abuse	Aneurysm	Arthritis	Asthma	Birth Defects	Bleeding Disorder	Cancer	Clotting Disorder	Colitis	COPD	Deep Vein Thrombosis	Depression	Diabetes	Early Sudden Death	Hearing Loss	Heart Disease	Hernia	Hyperlipidemia	Hypertension	Kidney Disease	Learning Disability	Lipids/High Cholesterol	Mental Illness	Intellectual Disability	Miscarriages	Obesity	Polyps	Stroke	Thyroid Disease	Vision Loss	Osteoporosis		
Mother		alive deceased																																		
Father		alive deceased																																		
Sister		alive deceased																																		
Brother		alive deceased																																		
Maternal Grandmother		alive deceased																																		
Maternal Grandfather		alive deceased																																		
Paternal Grandmother		alive deceased																																		
Paternal Grandfather		alive deceased																																		

Other (include additional siblings, children, with ages and diagnoses): _____

Review of Systems (current symptoms) – please check only if these are bothering you at this time

System	Symptom	Comments; symptoms/diagnoses not listed
General	<input type="checkbox"/> Recent Weight Gain or Loss <input type="checkbox"/> Fatigue <input type="checkbox"/> Trouble Sleeping <input type="checkbox"/> Fever <input type="checkbox"/> Chills <input type="checkbox"/> Night Sweats <input type="checkbox"/> Recent Foreign Travel	
Eye/Ear/Nose/Mouth/Throat	<input type="checkbox"/> Wears Glasses/Contacts <input type="checkbox"/> Eye Problems (Tearing, Itching, Dryness) <input type="checkbox"/> Hearing Loss/Hearing Aid <input type="checkbox"/> Tinnitus <input type="checkbox"/> Ear Problems <input type="checkbox"/> Nose Problems/Nosebleeds <input type="checkbox"/> Mouth Problems <input type="checkbox"/> Bleeding Gums <input type="checkbox"/> Sinus Problems <input type="checkbox"/> Sore Throat <input type="checkbox"/> Dental Problems <input type="checkbox"/> Dentures <input type="checkbox"/> Difficulty Swallowing/Dysphagia <input type="checkbox"/> Choking	Last Eye/Vision Exam: _____ Last Dental Exam: _____
Neurology	<input type="checkbox"/> Problems with Vision <input type="checkbox"/> Cognitive Changes <input type="checkbox"/> Headaches <input type="checkbox"/> Balance Problems <input type="checkbox"/> Seizures <input type="checkbox"/> Tremors <input type="checkbox"/> Dizziness <input type="checkbox"/> Fainting/Unconsciousness <input type="checkbox"/> Memory Problems <input type="checkbox"/> Numbness/Tingling/Weakness	
Heart /Vascular	<input type="checkbox"/> Chest Pain <input type="checkbox"/> Raynaud's Syndrome <input type="checkbox"/> Palpitations or Irregular Heartbeats <input type="checkbox"/> Heart Murmur <input type="checkbox"/> Aneurysm <input type="checkbox"/> Rapid Heartbeats (Tachycardia) <input type="checkbox"/> Slow Heart Rate (Bradycardia) <input type="checkbox"/> Unable to Walk Two Flights of Stairs <input type="checkbox"/> Change in Exercise Tolerance <input type="checkbox"/> Lower Extremity Swelling	
Lung	<input type="checkbox"/> Shortness of Breath (day or night) <input type="checkbox"/> Wheezing <input type="checkbox"/> Snoring <input type="checkbox"/> Difficulty Breathing Lying Flat, Have to Prop Up <input type="checkbox"/> Lung Problems <input type="checkbox"/> Chronic Cough <input type="checkbox"/> Head Cold	
Skin	<input type="checkbox"/> Masses/Bumps/Lumps <input type="checkbox"/> Rashes <input type="checkbox"/> Lesions/Cuts/Scrapes <input type="checkbox"/> Wounds/Blisters <input type="checkbox"/> Dry Skin <input type="checkbox"/> Stasis Dermatitis <input type="checkbox"/> Nail Fungus <input type="checkbox"/> Hives <input type="checkbox"/> Vitiligo <input type="checkbox"/> Changing Moles	
Stomach/ Gastrointestinal/ Colon/Rectum	<input type="checkbox"/> Stomach/Abdominal Pain <input type="checkbox"/> Hiatal Hernia <input type="checkbox"/> Heartburn/Indigestion <input type="checkbox"/> Nausea <input type="checkbox"/> Vomiting <input type="checkbox"/> Gas/Bloating <input type="checkbox"/> SIBO <input type="checkbox"/> Diarrhea <input type="checkbox"/> Constipation <input type="checkbox"/> Blood in Stool <input type="checkbox"/> Mucus in Stool <input type="checkbox"/> Jaundice/Yellowing of skin <input type="checkbox"/> Parasitic Infection <input type="checkbox"/> Hemorrhoids	
Muscles/Bones	<input type="checkbox"/> Joint Pain Which one(s)? _____ <input type="checkbox"/> Back Pain/Disc Disease <input type="checkbox"/> Sprain/Strain <input type="checkbox"/> Muscle Pain <input type="checkbox"/> Stiffness/Arthritis <input type="checkbox"/> Artificial Joint(s) <input type="checkbox"/> Other Physical Disability	Currently in pain? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, Where? Severity (1-10, 10 = worst pain imaginable (you are on the verge of going to the hospital to treat it): ____
Genitourinary	<input type="checkbox"/> Urinary Problems <input type="checkbox"/> Urinary Incontinence <input type="checkbox"/> Pain with Urination <input type="checkbox"/> Interstitial Cystitis <input type="checkbox"/> Kidney Problems <input type="checkbox"/> Kidney Stones <input type="checkbox"/> Genital Problems <input type="checkbox"/> Pain with intercourse <input type="checkbox"/> Fertility Problems <input type="checkbox"/> Irregular Discharge/Bleeding <input type="checkbox"/> Enlarged Prostate/BPH	
Blood/ Lymph	<input type="checkbox"/> Anemia <input type="checkbox"/> Bleeding Problems <input type="checkbox"/> Easy Bruising <input type="checkbox"/> Swollen or Enlarged Glands	
Immunological	<input type="checkbox"/> Hay Fever <input type="checkbox"/> Allergies <input type="checkbox"/> Get Sick Easily <input type="checkbox"/> Lyme Disease <input type="checkbox"/> Chronic Post-Viral Fatigue <input type="checkbox"/> Autoimmune Disease <input type="checkbox"/> EBV or CMV Infection	
Endocrine	<input type="checkbox"/> Heat/Cold Intolerance <input type="checkbox"/> Hot Flashes <input type="checkbox"/> Increased Thirst <input type="checkbox"/> Insulin Resistance <input type="checkbox"/> Metabolic Syndrome <input type="checkbox"/> Pituitary Problem <input type="checkbox"/> Adrenal Fatigue	
Mental Health	<input type="checkbox"/> Anxiety <input type="checkbox"/> Depression <input type="checkbox"/> Grief <input type="checkbox"/> Paranoia <input type="checkbox"/> Other Concerns <input type="checkbox"/> Eating Disorder <input type="checkbox"/> OCD	

NOTICE OF MISSED APPOINTMENT POLICY

This form shall serve as Notice to our patients of our missed appointment policy, in compliance with their insurance carrier's guidelines.

It must be understood that:

- At least 24 hours' notice is required for canceling or missing an appointment. Failure to meet the 24-hour requirement will constitute a missed appointment.
- Missing two appointments in a row after or including your initial visit can result in patient termination with a provider, or with the clinic, as applicable.
- Missing three appointments over a six-month period may result in termination of care with a provider or with the clinic.
- If a patient utilizes multiple services, such as naturopathic care, acupuncture, massage, behavioral health, laboratory services or any other service provided by the Center for Natural Medicine not specifically listed here, this policy may be applied to individual services and/or individual providers. For example, if a patient regularly attends their naturopathic visits but has missed either two in a row or three acupuncture appointments over a six-month period, that patient may be terminated with the acupuncture provider and potentially from receiving acupuncture in the future.
- Any termination of care will be mailed to the patient in writing at the address on file, and will be documented in their file. Certified proof of receipt of the letter by the patient is not required.
- Patients have the right to appeal termination from the clinic or from individual services to clinic management.
- This signed document will be transmitted to patient's insurance carrier as part of documentation in the event of termination of care.

The patient or Patient's Legal Representative (Guardian) hereby acknowledges that he/she has read and understands this Notice of Missed Appointment Policy. That in the event this Policy is violated, he/she understands and agrees that his/her relationship with the Center for Natural Medicine and its Provider(s) may be terminated.

Patient Name _____

Date _____

Signature of patient / Guardian _____

Date _____

CNM Staff _____

Date _____

Annual questionnaire

Once a year, all our patients are asked to complete this form because these factors can affect your health as well as medications you may take. Please help us provide you with the best medical care by answering the questions below.

Patient name: _____

Date of birth: _____

Alcohol:

One drink =



12 oz.
beer



5 oz.
wine



1.5 oz.
liquor
(one shot)

None 1 or more

MEN: How many times in the past year have you had 5 or more drinks in a day?	<input type="radio"/>	<input type="radio"/>
WOMEN: How many times in the past year have you had 4 or more drinks in a day?	<input type="radio"/>	<input type="radio"/>

Drugs: Recreational drugs include methamphetamines (speed, crystal) cannabis (marijuana, pot), inhalants (paint thinner, aerosol, glue), tranquilizers (Valium), barbiturates, cocaine, ecstasy, hallucinogens (LSD, mushrooms), or narcotics (heroin).

None 1 or more

How many times in the past year have you used a recreational drug or used a prescription medication for nonmedical reasons?	<input type="radio"/>	<input type="radio"/>
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Mood:

No Yes

During the past two weeks, have you been bothered by little interest or pleasure in doing things?	<input type="radio"/>	<input type="radio"/>
During the past two weeks, have you been bothered by feeling down, depressed, or hopeless?	<input type="radio"/>	<input type="radio"/>